

**From:** John Burbank  
**To:** [Wigren, Patrick](#)  
**Subject:** Invoice and Sub-Invoices  
**Date:** Monday, August 21, 2017 4:32:38 PM  
**Attachments:** [image001.png](#)  
[EOI invoice.docx](#)  
[Gibsonconomics- Invoice for Contract DC2017-0011 Doc.docx](#)  
[SmithLowneyPLLC - Invoice for Contract DC2017-0011 Doc.docx](#)

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Patrick,

Please let me know if you need anything else from us.

Thanks.

John

John R. Burbank  
Executive Director  
Economic Opportunity Institute  
603 Stewart St., Suite 715  
Seattle WA 98101

206-755-5969/cell  
206-529-6345/office

***Building an economy that works - for everyone.***



## **Seeds of Change:**

EOI's Annual Dinner

October 12, 2017, 5:30-7:30 p.m.  
Seattle Design Center, 5701 6th Ave S.

**Tickets: [bit.ly/EOIDinner2017](http://bit.ly/EOIDinner2017)**

# Economic Opportunity Institute

# INVOICE

603 Stewart St. #715  
Seattle WA 98101  
206-529-6345 (office)  
206-755-5969 (cell)

AUGUST 21, 2017  
INVOICE NO. 10619SEA

**TO:**  
Patrick Wigren, City of Seattle  
[Patrick.wigren@seattle.gov](mailto:Patrick.wigren@seattle.gov)  
Legislative Department  
PO Box 34025  
Seattle, WA 98124-4025

**FOR:**  
Department Contract No. DC2017-0011, Consultation for  
Decision-Making Regarding a Local Income Tax

**City Project Manager:** Erik Sund

**Period covered by invoice:** Entire contract period (ending  
July 31, 2017)

DESCRIPTION	HOURS	RATE	AMOUNT
Sub-Contract with Smith and Lowney, Attorneys at Law (sub-contract attached)			\$35,175
<u>Subtotal</u>			\$35,175
Sub-Contract with Gibson Economics for financial forecasting (sub-contract attached)			\$3,600
<u>Subtotal</u>			\$3,600
Sub-Contract with Gibson Economics for tax administration detailing (sub-contract attached)			\$3,200
<u>Subtotal</u>			\$3,200
EOI Internal Economist: Preliminary Research from IRS data bases on potential revenue, households effected, income thresholds	35	\$100	\$3,500
<u>Subtotal</u>			\$3,500
EOI Internal Economist: Meetings with councilmembers, council staff, and executive staff developing legislation, including meeting preparation and follow-up	40	\$100	\$4,000
<u>Subtotal</u>			\$4,000
		TOTAL	\$49,475

# John Gibson

# INVOICE

## Gibson Economics

4112 NE 186th St

Lake Forest Park, WA 98155-2852

Phone: (206) 371-1748

AUGUST 21, 2017  
INVOICE NO. 10619SEA

**TO:**

Patrick Wigren, City of Seattle  
[Patrick.wigren@seattle.gov](mailto:Patrick.wigren@seattle.gov)  
Legislative Department  
PO Box 34025  
Seattle, WA 98124-4025

**FOR:**

Department Contract No. DC2017-0011, Consultation for  
Decision-Making Regarding a Local Income Tax

**City Project Manager:** Erik Sund

**Period covered by invoice:** Entire contract period (ending  
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DESCRIPTION	HOURS	RATE	AMOUNT
Subcontract Economist: Gibson Economics	36	\$100	\$3,600.00
<u>Subtotal</u>	36		\$3,600.00
Tax Administration Consultant: Gibson Economics	32	\$100	\$3,200.00
<u>Subtotal</u>	32		\$3,200.00
Gibson Economics Subtotals	68	\$100	\$6,800.00
		TOTAL	\$6,800.00

# Smith & Lowney PLLC

# INVOICE

2317 E. John St.  
 Seattle, WA 98112  
 Main: (206) 860-2883  
 Fax: (206) 860-4187

AUGUST 11, 2017  
 INVOICE NO. 10619SEA

**TO:**  
 Patrick Wigren, City of Seattle  
[Patrick.wigren@seattle.gov](mailto:Patrick.wigren@seattle.gov)  
 Legislative Department  
 PO Box 34025  
 Seattle, WA 98124-4025

**FOR:**  
 Department Contract No. DC2017-0011, Consultation for  
 Decision-Making Regarding a Local Income Tax

**City Project Manager:** Erik Sund

**Period covered by invoice:** Entire contract period (ending  
 July 31, 2017)

DESCRIPTION	ATTORNEY	HOURS	RATE	AMOUNT
Legislative drafting (including simultaneous legal research and drafting memos/comments to accompany legislation drafts shared with City's attorneys)	Lowney	5	\$300	\$1,500.00
	Tonry	31.5	\$225	\$7,091.25
<u>Subtotal</u>		36.0		\$8,591.25
Legal research and associated drafting of legal memoranda	Lowney	6.4	\$300	\$1,920.00
	Tonry	56.15	\$225	\$12,633.75
<u>Subtotal</u>		62.55		\$14,553.75
Meetings among attorneys discussing local income tax research, ordinance drafting, and related issues	Lowney	10.7	\$300	\$3,210
	Tonry	15	\$225	\$3,363.75
<u>Subtotal</u>		25.7		\$6,573.75
Meetings with councilmembers developing legislation (includes teleconferences and related substantive emails); council/committee meetings	Lowney	7.3	\$300	\$2,190.00
	Tonry	5.6	\$225	\$1,260.00
<u>Subtotal</u>		12.9		\$3,450
Client/coalition steering committee meetings (including one teleconference) concerning ordinance development	Lowney	0.3	\$300	\$90.00
	Tonry	7.9	\$225	\$1,781.25
<u>Subtotal</u>		8.2		\$1871.25
Preparation for and interview with King5 re: tax and anticipated litigation	Tonry	0.6	\$225	\$135
Attorney Subtotals	Knoll Lowney	29.7	\$300	\$8,910
	Claire Tonry	116.7	\$225	\$26,265
<b>TOTAL</b>				<b>\$35,175</b>

